



Learn More About Donor Advised Funds

What is a donor-advised fund?

A simple, flexible and tax-efficient way to give to your favorite charities.

A donor-advised fund (DAF) is like a charitable investment account, for the sole purpose of supporting charitable organizations you care about both in the US and in Turkey. When you contribute cash, securities or other assets to a donor-advised fund at a public charity, like TPF, you take an immediate tax deduction. Then those funds can be invested for tax-free growth and you can recommend grants to charities in the US and in Turkey.

When you give, you want your charitable donations to be as effective as possible. Donor-advised funds are the fastest-growing charitable giving vehicle in the United States, because they are one of the easiest and most tax-advantageous ways to give to charity. Here is a quick overview of how a donor-advised fund works.

How it works

When you donate to your Giving Account, you're making a tax-deductible donation to us.

But because your account is a donor-advised fund, you advise us on how to grant the money out to your favorite charities.

Your donation is also invested based on your preferences, so it has the potential to grow, tax-free, while you're deciding which charities to support.

Tax benefits

As soon as you make a donation, you are eligible for an immediate tax deduction, just as you would by donating to another public charity. Your tax deduction may depend on the type of donation.

- **Cash donation** – If you donate cash, via check or wire transfer, you're generally eligible for an income tax deduction of up to 60% of your adjusted gross income.
- **Long-term appreciated assets** – Donating long-term appreciated securities potentially allows you to maximize capital gains tax advantages, which could help you reduce taxes and ultimately give more to charity. If you have long-term appreciated assets, such as stocks, bonds or real estate, you have an opportunity to further maximize your deduction. By donating these types of assets directly to charity, you generally won't have to pay capital gains, and you can take an income tax deduction in the amount of the full fair-market value, up to 30% of your adjusted gross income (AGI).

Other advantages of a donor-advised fund

- Simplified recordkeeping – it's much easier to keep track of one tax receipt
- Support your legacy planning
- Authorize your financial advisor to help you take full advantage of your donor-advised fund
- Name your donor-advised account, such as the Yilmaz Family Fund

Benefits for you

Our donor-advised fund can simplify your giving, provide significant tax advantages, and help you give more to the causes you care about.

- You receive an immediate tax benefit. As soon as you donate to your TPF giving account, you'll be eligible for a tax deduction—just like any other charitable donation you make. And no matter how many charities you support throughout the year, you'll only have one tax receipt to keep track of—the one you get from us.
- You can use your DAF to support all the same charities you do today, whether it's your alma mater or a friend running a marathon for a good cause or an organization in Turkey.
- Unlike many smaller charities, TPF accepts a wide range of financial assets, from cash and checks to stocks, bonds and even non-publicly traded assets like real estate.
- Gifts from your fund can be made in the name of your fund or in the name of your choice.
- While you're deciding which charities to support, your donation will be invested so it has the potential to grow tax-free and generate even more money for the causes you care about.
- Our secure online donor system allows you to monitor your fund's activity and request grant payouts 24/7.

- Since Turkish Philanthropy Funds manages all of the paperwork, making your charitable giving easier with less administration for you.

Turkish Philanthropy Funds can help improve your giving strategy.

Since 2007, we have been helping donors, like you, support their favorite charities in smarter ways. We can help you explore the different charitable vehicles available and explain how you can complement and maximize your current giving strategy.

Join TPF to make your giving simple and more effective. Visit <http://www.tpfund.org/> to learn more about our giving options to give now or later to leave a lasting legacy. Please contact TPF Donor Relations at 646-530-8988 or donors@tpfund.org with any questions.